Registrar of Companies

Dubai International Financial Centre

Level 14, the Gate

P O Box 74777, Dubai, UAE

[Date]

Directors Certificate for Redemption of Shares of [insert name of the DIFC Company]

[I / We] the undersigned, the Directors of [insert name of the DIFC Company], confirm:

* that, immediately following the date on which the payment for the redemption is proposed to be made, the Company will be able to discharge its liabilities as they fall due;
* that, having regard to:
1. the prospects of the Company and to the intentions of the Directors with regard to the management of the Company’s business; and
2. the amount and character of the financial resources that will, be available to the Company,

the Company will be able to:

1. continue to carry on its business; and
2. discharge its liabilities as they fall due,

Until the expiry of the period of twelve (12) months immediately following the date on which the payment for the redemption is proposed to be made.

Yours Sincerely,

……………………………………………..

[Name]

Directors

……………………………………………..

[Name]

Director