

Date

To: Registrar of Companies
Dubai International Financial Center
Dubai, United Arab Emirates

Subject: Undertaking letter

[I/We], the undersigned [Initiator(s) and/or Director(s)] of [insert entity name] with registered number [insert license number], a Prescribed Company incorporated / continued in the Dubai International Financial Center, [state / States] that after due and careful enquiry, [I am / We are] satisfied that the Structured Financing of the Prescribed Company is not being used and will not be used, whether in the UAE or elsewhere, to:

- (a) circumvent foreign ownership restrictions;
- (b) change the nationality of a shareholder or interest holder in an entity to avoid foreign investor registration requirements; or
- (c) avoid the imposition of any tax or duty as a consequence of the UAE nationality of the Prescribed Company.

[Inset Name of the Initiator]

Initiator

Date

Signature

[Inset Name of the Director]

Director

Date

Signature

[Inset Name of the Director]

Director

Date

Signature